**INTEREST RATES MARKET NOTICE**

**Date: 6 December 2021**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NBG07G”)**

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 10 December 2021.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NBG07G

**Nominal Issued** R1,000,000,000.00

**Issue Price** 100%

**Coupon** 5.317% (3 Month JIBAR as at 03 Dec 2021 of 3.867% plus 145bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 December 2028

**Books Close Date** 10 March, 10 June, 10 September, 10 December

**Interest Payment Date(s)** 15 March, 15 June, 15 September, 15 December

**Last Day to Register** By 17:00 on9 March, 9 June, 9 September, 9 December

**Issue Date** 10 December 2021

**Date Convention** Modified Following

**Interest Commencement Date** 10 December 2021

**First Interest Payment Date** 15 March 2022

**ISIN No.** ZAG000181793

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NBG07G%20PricingSupplement1012.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NBG07G%20PricingSupplement1012.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Allister Lamont-Smith Nedbank CIB

Corporate Actions JSE +27 115207000